

Income Tax Return Preparation
Our Minimum Fee Schedule for Individual Returns

Base Fees for Tax Return Preparation

[] Form 1040, 1040NR, or 1040X	150.00	▶
[] Form 1040, Schedule A	210.00	▶
[] Form 1040, Schedules A and B	260.00	▶
[] Form W-4 or 1040-ES Computation	75.00	▶
[] Each State Tax Return	90.00	▶
[] Revision of Tax Returns at client's request	90.00	▶

✓ **Fees for Form 1040 Schedules (Add these fees to the Base Fees)**

[] Schedule C-EZ	160.00	▶
[] Schedule C	325.00	▶
[] Schedule D	75.00	▶
[] Schedule E (each property)	80.00	▶
[] Schedule F	300.00	▶
[] Schedule H	75.00	
[] Schedule R	40.00	
[] Schedule SE	40.00	

✓ **Fees for Form 1040 Numerical Forms (Add these fees to the Base Fees)**

[] Numerical Forms (except those listed below)	65.00	▶
[] Special Forms	80.00	▶
1098-C, 1116, 2106, 2210, 4562, 4684, 4797, 4835, 4952, 4972, 6198, 6251, 6252, 8271, 8283, 8332, 8582, 8606, 8801, 8829, 8913		

▶ **Complex or special tax matters are billed at an hourly rate. We will advise you, in advance, if your tax situation requires more work or research which warrants hourly billing.**

Please send your retainer of \$200.00 when you transmit or send your Tax Organizer. The balance due must be paid when you pick-up, or before we mail or courier your completed Individual Tax Returns. We cannot make any exceptions.

Minimum charges: Mailing and handling - \$15.00; Courier charge and Express delivery - \$25.00.

You can help by preparing NOW to be able to fully pay all tax fees 😊.