

Sales of Stocks and Securities

ORG21

▶ Attach all copies of Forms 1099-B and/or 1099-S here.

Yes No

- 1 Did you exchange any securities for other securities or any other property held for investment?
- 2 Did you acquire stock identical to stock sold at a loss within a period beginning 30 days prior to and ending 30 days after the date of the sale?
- 3 Did you engage in any transactions involving traded options?
- 4 Did you engage in any transactions involving commodity future contracts and straddle positions?
- 5 Did you engage in any transactions involving **employee** stock options?

Do not include installment sales transactions here. Complete information on Installment Sales Income (ORG23) instead.

FORMS 1099-B, 1099-S – SALES OF STOCKS, BONDS, REAL ESTATE, ETC.

TSJ	Type*	Date Acquired	Description of Property	Date Sold	Sales Price	Cost Basis	Federal Withholding	Short/Long Term
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***Type**

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|---|-------------------------------------|
| A = Stocks, bonds, etc | E = Stock sales to ESOP's or EWOC's |
| M = Collectible (28% Rate) | X = Expired (options, etc) |
| N = Nonbusiness Bad Debt | K = Bankrupt |
| P = Personal Loss on Noninvestment Property | O = Worthless |
| W = Wash Sale | |